

Issue conditions of the Government Bond No. 216 – short version

Issuer	Ministry of Finance of the Slovak Republic, Štefanovičova 5, 817 82 Bratislava
ISIN code	SK 4120007543
Name of bond	Government Bond 216
Form of bond	bearer
Registration	immaterialized, registered in CDPC Bratislava
First settlement date	14.10.2010
Issue period of whole amount	from 14.10.2010 till 31.12.2020
Maturity date	14.10.2025
Issue size	3 000 000 000,- EUR
Nominal value	1,- EUR
Issuing Method	auction, direct sale, underwriting, syndicate
Issue price	unlimited
Coupon rate	Fixing, 4,35 % p.a.
Type of interest calculation	actual / actual (ICMA)
Coupon payment	annually, on October 14
Payment at redemption	100 % of nominal value
Type of coupon and redemption payment	clearing
Coupon and redemption paying agent	Debt and Liquidity Management Agency, Bratislava
Issuer's account	SPSRSKBA f/o 7000123774/8180-MFSRSKB1
Listing	Application form for stock quotation will be sent to Bratislava Stock Exchange
Governing Law	Slovak law

The issue will be sold in tranches under the same conditions. Dates of auctions of the individual tranches will be published at least one week before settlement day of auction.

The issuer stipulates the right to determine the size of sold portion at auction.

Only recognized primary dealers can participate in the auction.

Full face value of bonds is redeemed at maturity.

The issuer owes the full face value of the bond to the bearer.

The issuer is obliged to pay full face value of the bond stipulated by issue conditions to the bearer.

Source: The Debt and Liquidity Management Agency, Radlinskeho 32, 813 19 Bratislava, Slovak Republic

